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Choose and configure workflows

Guilhem VERGON - 2025-08-27 - Use your platform

Choose and configure workflows

Workflows allow you to digitally validate or sign your documents and save valuable time, they can be activated by your administrator

Choose the adapted flows to your needs

There are 5 types of feeds available on your platform, each adapted to your needs for operation and legal value:

- Single document validation
- Multiple document validation
- The digital signature
- The certified signature by a trusted third party, authorized to sign official documents, with 2 levels of certification

Document validation

Validation can work with registered users as well as external correspondents. However, it is most often used for internal requests and does not generate a signature on documents. Its purpose is to facilitate authorization or validation requests that do not require a visible signature on the document.

Multiple Validation

Multiple validation allows you to select several documents to be validated in one go, for maximum efficiency.

The digital signature

The digital signature allows you to put a visible personalized signature stamp on your documents.

The signature certified by a trusted third party (eIDAS)

Like the digital signature but certified by a third party, there are 2 variants:

- The simple eIDAS signature
- The advanced eIDAS signature, which requires proof of identity from the signatories

This part is reserved for platform administrators

Configure workflows

As an administrator, go from the navigation pane to the configuration, FEATURES tab

Nicolas Arbouin V		🗎 Save
My workflows My shares My trash	Private space Configue your user' private spaces settings	© Configure
ADMINISTRATION Platform management	Workflow Configure the available workflows and the groups that can use them.	👍 Configure
Configuration	Stare link Configure the settings for the share links.	& Configure

Choose the feed you want to configure, and define the groups having access to the feeds by clicking the 🏠 button

Configuration of workflow

Document validation Status : Active

This workflow will allow you to submit a document for validation to internal or external users of the platform. They will receive a unique link by email in order to validate it.

Configured for : 3 Groups

Digitized handwritten signature Status : Active

Put your signature on documents. Configured for : 2 Groups

Electronic signature via trusted third party (eIDAS simple) Status : Active

Signature with legal value in accordance with eIDAS regulations. Configured for : 2 Groups

Electronic signature via trusted third party (eIDAS advanced) Status : Active

Advanced Signature Legally complies with eIDAS regulations. Includes checking the identification of the signatory. Configured for : 2 Groups

To find out about the settings, you can <u>Acces the file</u>

elDAS specificities

The overall sequence of the signature operation will be exactly the same as above, with a small nuance therefore:

- 1. For the simple eIDAS signature, each of the signatories must confirm their signature, by validating a code received by SMS
- 2. For the advanced eIDAS signature, each of the signatories must confirm their signature, by validating a code received by SMS and sending a copy of their identity document or other official document. (national or European identity card, passport or residence permit)
- 3. The maximum document size is limited to 10MB on digital signatures and eIDAS
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- <u>document</u>
- <u>documents</u>
 <u>eidas</u>
 <u>email</u>

- <u>flux</u>
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 <u>signer</u>
 <u>validation</u>
 <u>valider</u>