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Manage your documents from any computer

Nicolas ARBOUIN - 2025-05-16 - Manage and edit your documents

# Manage your documents from any computer Work on your documents, create, organize and share easily, quickly and securely

# <u>Create a new document (Word, Excel, PowerPoint or Text)</u>

To start creating items on your platform, all you have to do is right-click in an empty part of the desired

folder or click on the menu + Add  $\checkmark$  which is at the top of the page.

#### You have created your first document.

The folder is emp	ty.	
Would you like to upload a <u>fi</u>	e or a <u>folder</u> ?	
	New folder	1
	New file >	🗐 Microsoft Word document
	☆ Pin to favorites	B Microsoft Excel document
		Microsoft PowerPoint document  Text document
	린 Download (ZIP) & Share >	
	Invite to collaborate	
	Receive files here	
	Add an annotation	
	Paste	
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	<ul> <li>Upload fil</li> <li>Upload ful</li> <li>Upload ful</li> <li>New folder</li> </ul>	Ill folder		
The folder is empty. .Id you like to upload a <u>file</u> or a <u>folde</u>	✤ New file	>	Microsoft Word do Microsoft Excel do Microsoft PowerPo Text document	cument
	Add with New file me	enu		

### <u>Add, move, delete or rename one or more files</u> or folders

### Add items

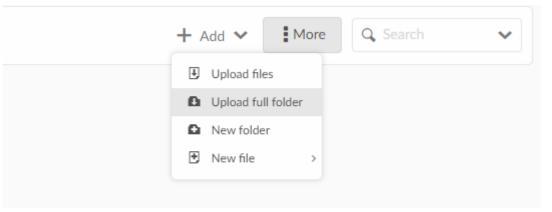
To add elements (folder or file), nothing could be simpler

Drag your items into the target folder, the platform takes care of everything.

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NA Nicolas Arbouin V nicolas@netexplorer.fr							
Mon tableau de bord							
👍 Mes flux de travaux		Le dossier est vide.					
& Mes partages		Peut-être voudriez-vous y déposer un fichier ou un dossier?					
Ma corbeille							
C ADMINISTRATION							
Gestion de la plateforme							
Configuration							
★ FAVORIS		+ Copier					
Espace privé							
👻 📾 Espace entreprise							
🕨 💼 Commun							
Documentation							
Documents							
dossier racine							

The operation can also be done by directly dropping a folder containing many files

In this case, use the menu + Add  $\checkmark$  on the top of the page.



#### **Move items**

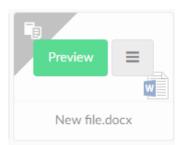
You have dropped a complete file or folder in the wrong place, don't panic, it's easy to correct:

- by drag and drop



- by copying (CTRL+C), cutting (CTRL+X), then pasting the result wherever you want within your tree structure in the browser (CTRL+V)

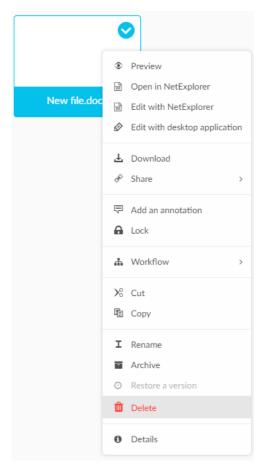
\* During a cut or a copy, the file goes gray until you have pasted it



Please note, depending on your rights configuration, moving or copying folders may or may not retain the rights applied to the selected items. Make sure that the configuration corresponds to your expectations For more details go to <u>the rights management page</u>

### **Delete items**

If you want to delete a file or a folder, you can use either the contextual menu (right click on the element to be deleted), or click on the button or directly use the DELETE key on your keyboard. Items are sent to your trash.



#### Be careful, as in Windows, the combination of the SHIFT and DELETE keys will permanently delete the elements without going through the trash.

### **Renaming items**

You made a mistake naming your element, you just need to rename it:

You can either use the context menu (right click / rename), or directly use the F2 key as in Windows.

New file.doc	<ul> <li>Preview</li> <li>Open in NetExplorer</li> </ul>
	<ul> <li>Edit with NetExplorer</li> <li>Edit with desktop application</li> </ul>
	L Download     Share >
	<ul><li>Add an annotation</li><li>Lock</li></ul>
	👬 Workflow >
	≫ Cut ⑮ Copy
	I Rename
	Archive
	<ul> <li>Restore a version</li> </ul>
	Delete
	1 Details

## Working on your documents The documents saved on your platform offer different actions:

- Generate preview Preview or double click
- Access the right-click contextual menu or

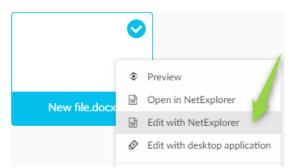
Within your folders, you can preview or edit your documents.

- "Preview" or "open in NetExplorer", allows to simply read the document but not to modify it. You can also

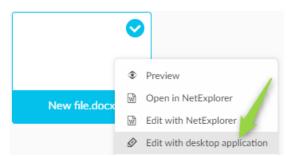
download or open for editing, both with the NetExplorer integrated editor and with the desktop application (Edit with desktop application option). It could be checked in the configuration menu (Administrator access required)



 "Edit with NetExplorer", allows you to edit your document online and access free co-editing with your collaborators who have an account on the platform. Registration is automatic and regular. (available from 2019 offers)

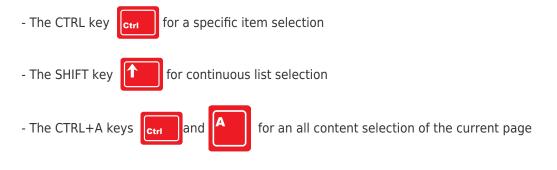


-"Edit with desktop app" downloads a local copy managed by your Microsoft Office or other desktop app.



### Select items

You want to make a platform selection on several elements , nothing could be simpler, here are the different ways that will allow you to do it:



- The usual Windows combinations also work within your platform (cut CTRL+X, copy CTRL+C, paste CTRL+V), as well as certain keys (DELETE to send a document to your trash)

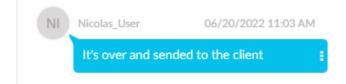
### Add annotations

You need to leave a trace on the file or the folder that you have just managed to inform your collaborators of an action carried out or to be done, use the annotations.

Go to the element (folder or file) that you want to annotate, then right click on it or click on the button

on the web platform, then click on "Add annotation". (Also available from the details tab)

You can add annotations to your folders and files (readable from the platform)

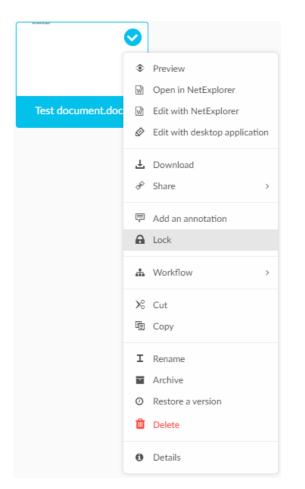


See the dedicated page

### Lock a file

You need to keep control of a file, to work on it so that no one can modify it. A simple right click on the file

or a click on the button 📃 and click on the lock option, in order to work serenely



#### Be careful, only the lock's author or an adminstrator can unlock a file

For more details on the locks, you can consult the following pages:

lock management on web application - lock management by NetSync - lock management on WebDav network drives

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