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Invite someone to collaborate in a folder

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Invite someone to collaborate in a folder


For each folder you can invite internal or external users, but also groups, for easy share of your documents without help or authorization of your administrator.

All you need is the **right to share**



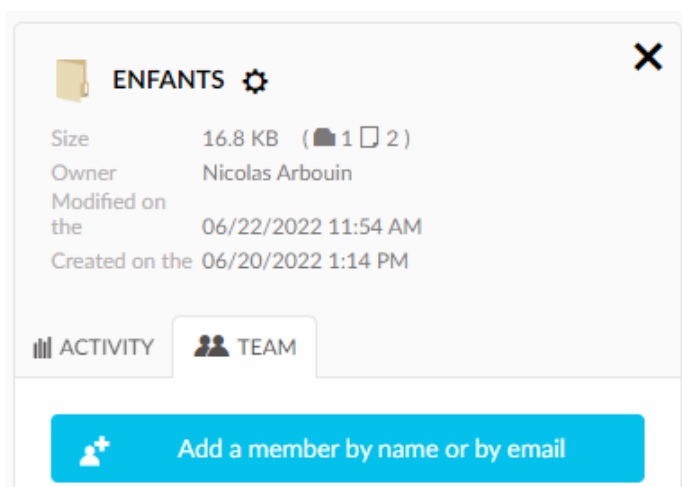
How to invite ?



To invite people on a folder, you have 2 methods :

- Right click on your folder and go to "Invite to collaborate"  Invite to collaborate

or

- Spot your folder, right click on it, click on Details, then go to the "Team" tab

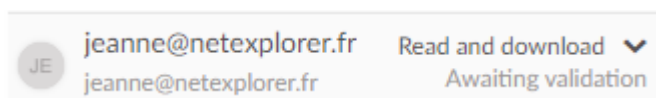



- Select  **Add a member by name or by email**
- **In the next windows Add members**, type the name or email of the people or groups you want to invite, then validate.
- Message **Rights correctly saved**  displays in the lower right part of your screen to confirm that people have been invited.

□ You just invited your workmate "Jeanne" on your folder.
Automatically, she will get an email telling that you invited her to share a new folder.

By clicking on "Accept", she will be able to join the folder.

Jeanne has been invited onto the folder and she can now join



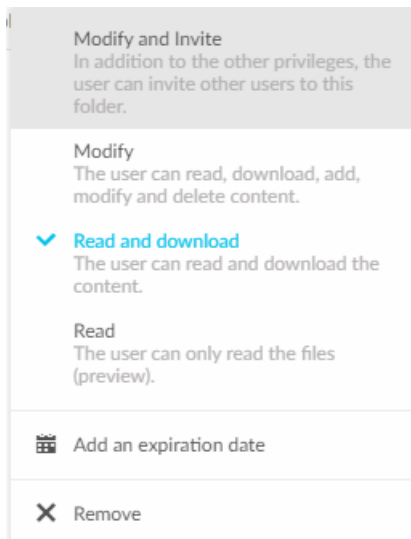
- You can invite :
 - Workmates : type the name of your workmate, if he/she already has an account on the platform, the name will be proposed and you will just have to click on it.
 - Externals : just type a valid email address and click on button  **Invite by email**
 - **Groups** if you are Administrator.

Don't forget to setup rights after invitations !

Modify rights

When someone is invited, he/she at least has the right to read. If there are some more rights to add, you can do it right after invitation.

By clicking on the right arrow, you will get to the following menu :



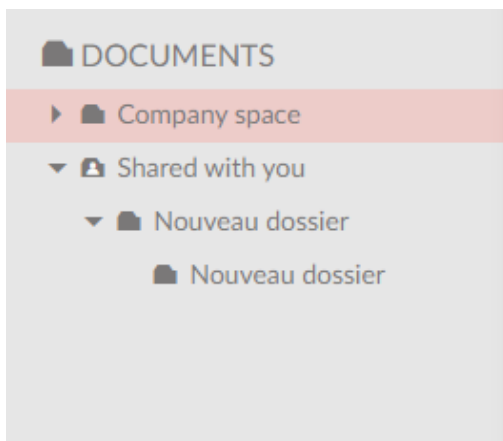
You can then :

- Modify rights
- Setup an expiration date of rights
- Delete invitation

As a guest

From the connexion, you can be redirected to Company Space.

Before adding some more elements, don't forget to check the "Shared with you" section. Indeed, in Company Space you cannot do some specific actions.



Notes

- If the button "Invite to collaborate" is grey, then you don't have the right to invite, please **report your Administrator**.
- The right "read" regroups the rights to **browse, consult and download**.
- You can invite only one people at time, if you need to invite more, think of **using groups**.
- When your recipient will accept sharing, he will have to create an account, which only take seconds, to confirm his ID and password he will have to use after.
- One an external has been invited, and has joined a folder, he can be invited on other locations by his user name.

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