

Validate and sign workflows

Nicolas ARBOUIN - 2025-02-06 - Validate and sign your documents

Validate and sign flows started by a workmate

You're about to validate a document (signature or validation) that one of your workmate sent you. What is the process ?

I got an email for validation of document, what should I do ?

You just got an email like this one :



A document is awaiting validation

Hello ,

Nicolas Arbouin wants you to validate the document **New file.docx**.

To access the document, click on the button below.

OPEN

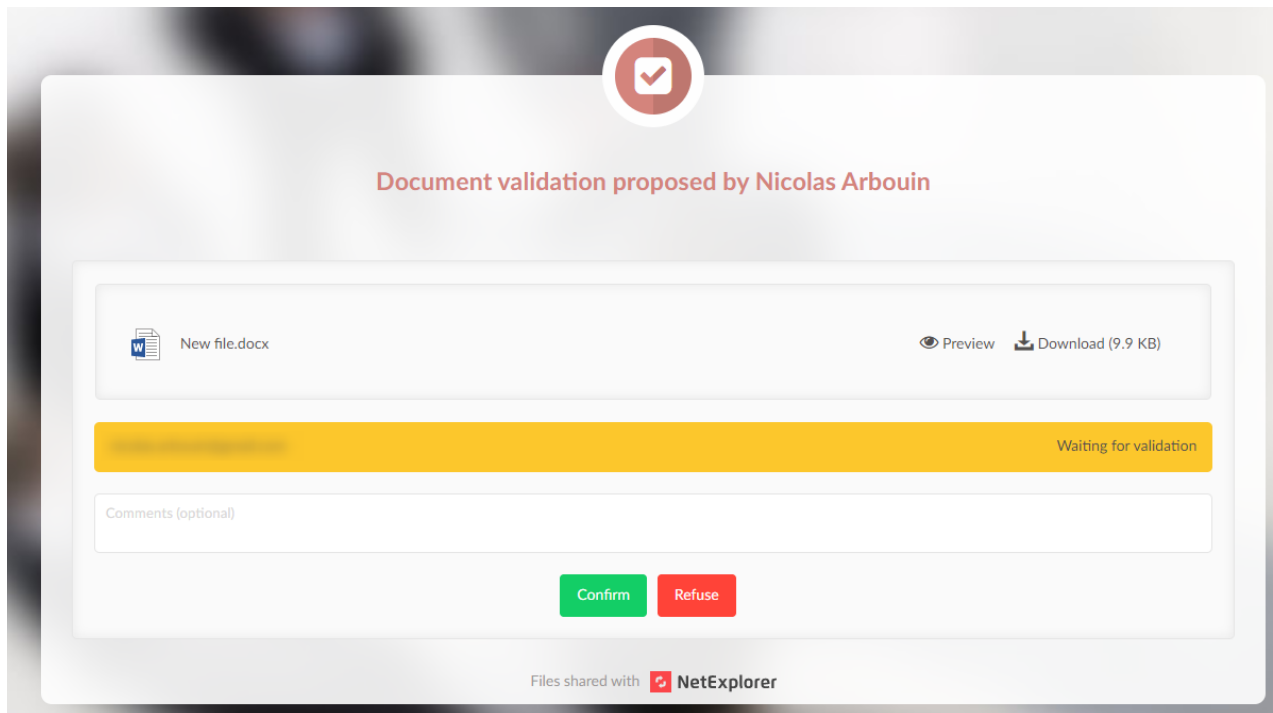
To find your files

Platform address :

tip : keep the address in your favorites or on your desktop.

Click the "display" button and you will be redirected to a page asking you to accept or deny validation of document.

You will also be able to preview document.

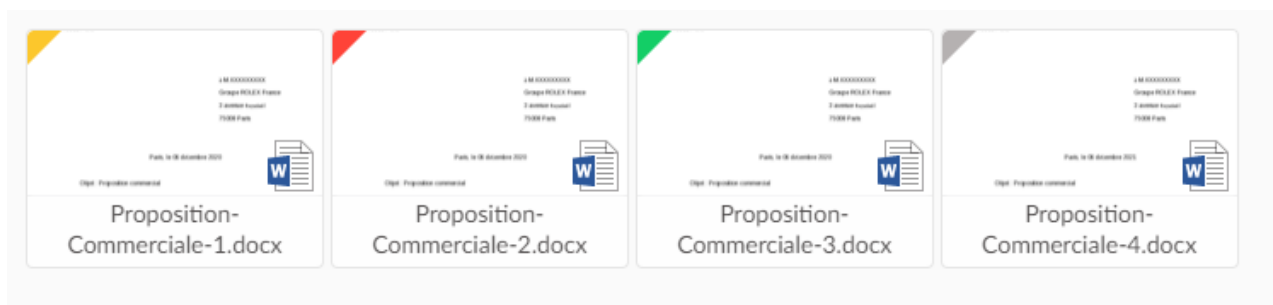


How to check if my document has been validated ?

When a validation flow is created, a yellow tag appears on the corner of icons. This indicates the document has not been rated yet by signatories.

Once signatories or workmates have answered, the tag becomes green if accepted or red if denied, in both cases the flow comes to an end. You will then get a summary by email.

Finally, a grey tag indicates that the file has changed since the end of the flow, and so the latest version is not the validated one.



You can also check the state in the "WORKFLOW" tab.

Proposition-Commerciale.docx ✕

Size 2.7 MB
Owner Nicolas_User
Modified on the 06/20/2022 10:58 AM
Created on the 06/20/2022 10:58 AM

ACTIVITY **WORKFLOW**

+ Add a workflow

Document validation ▼
by : Nicolas Arbouin

@ Waiting for validation 🗑️

Notes

- Workflows are linked to a single file version.
- To delete a workflow, you have to go to the /Details menu in the workflow tab and click 🗑️
 - A workflow can be deleted only if it has reached its end, or if the file has been deleted too.
- To see all of the flows you're working on, select from the left row the icon 👤 My workflows
- When a validation is over, you will get a summary by email.

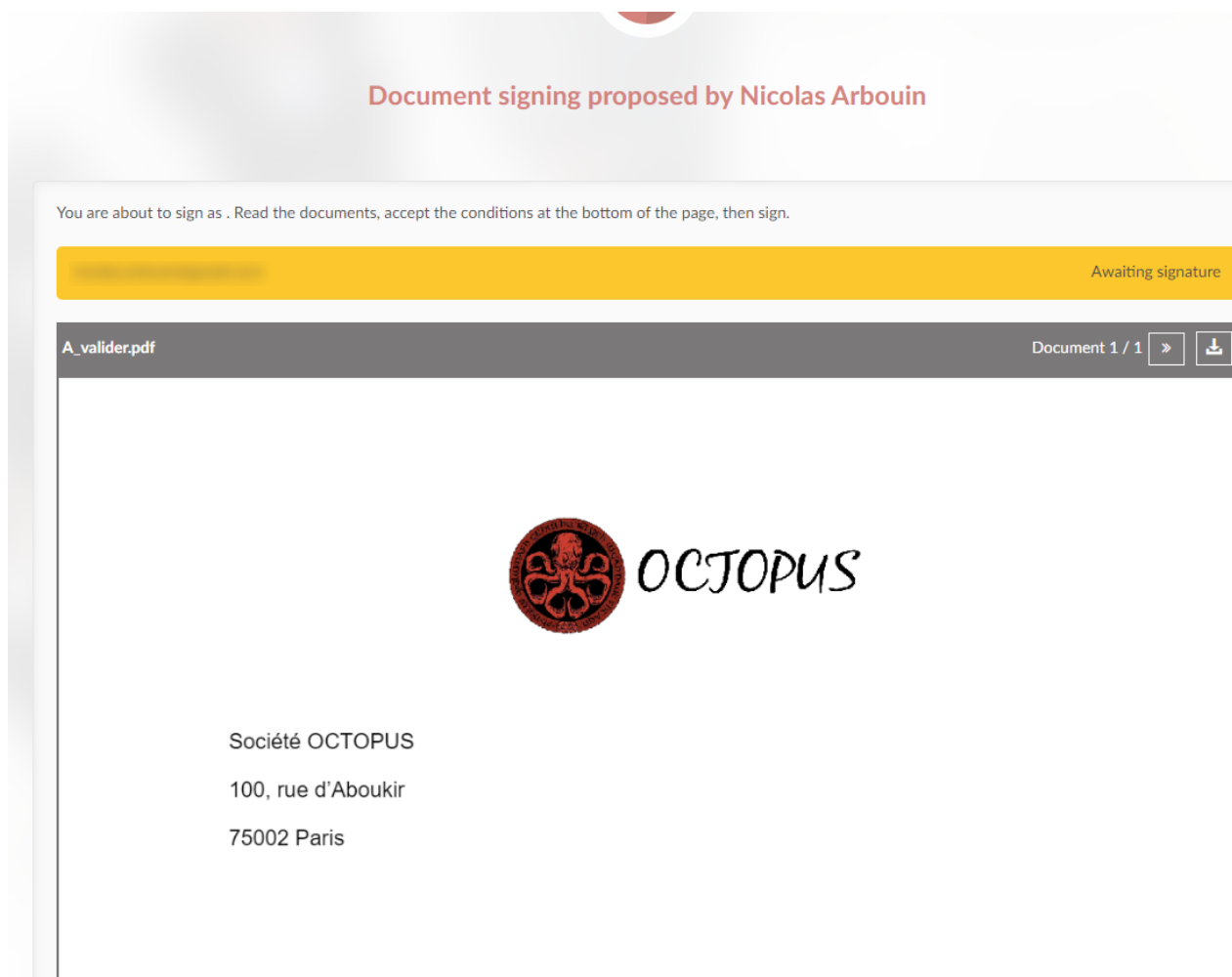
Multiple validation

It is the same than simple validation, but you can add a great number of documents in the same operation, either to internal or external users.

How does it happen from the signatory point of

view ?

Signatories will receive an email like this one :



Signatories can sign in 2 different ways :

- Draw a signature with mouse or pad

ACCEPT THE DOCUMENT

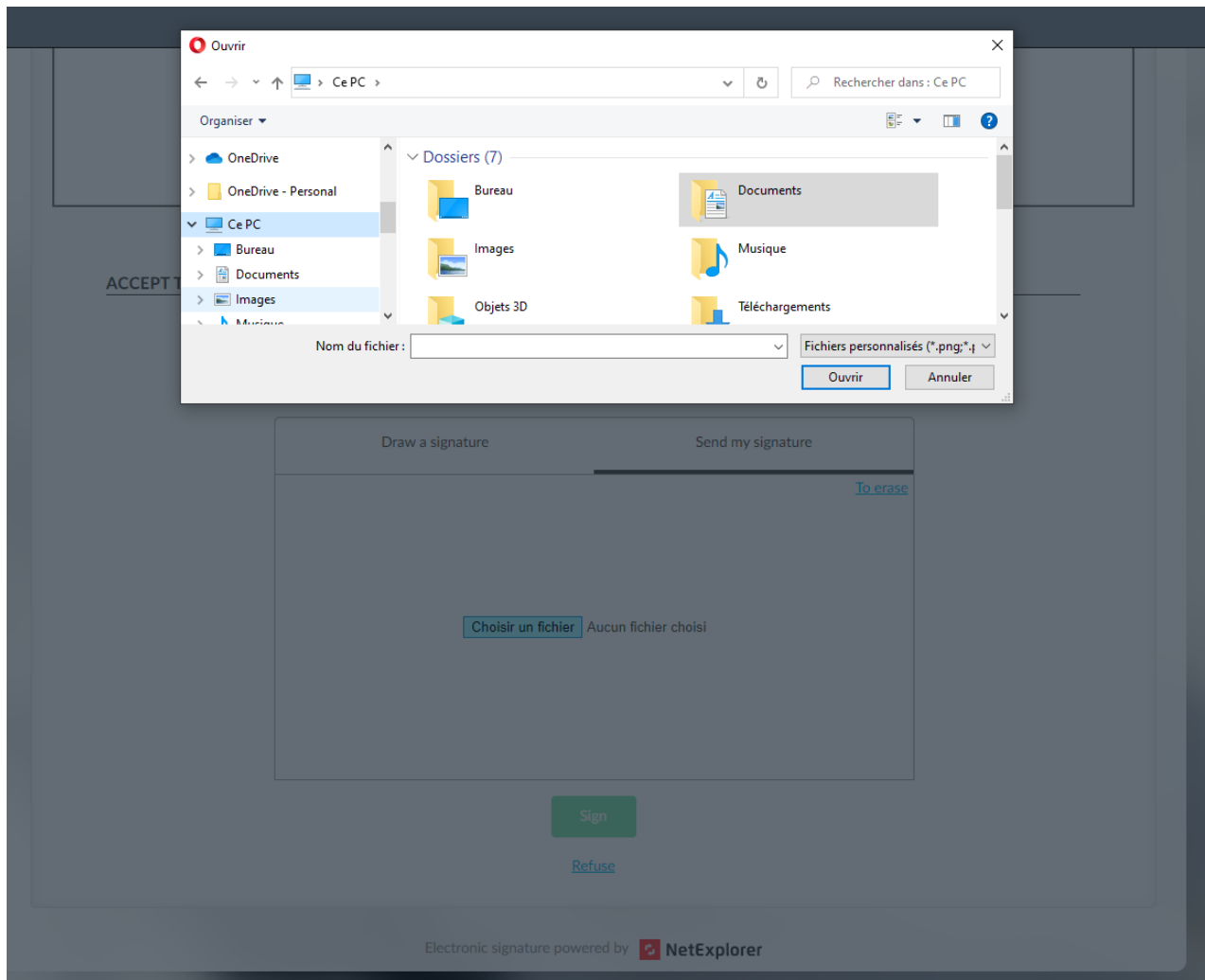
I have read and accept the document above

Draw a signature	Send my signature
 <p data-bbox="1098 555 1155 577">To erase</p>	

Sign

[Refuse](#)

- Load graphic file of their signature



Every signatory will get a notification by email, warning them with link and expiration date for signature.



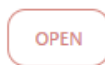
A document is awaiting signature

Hello ,

Nicolas Arbouin Has invited you to sign the document **A_valider.pdf**.

Please note that this link will expire in 14 day(s).

To access the document, click on the button below.

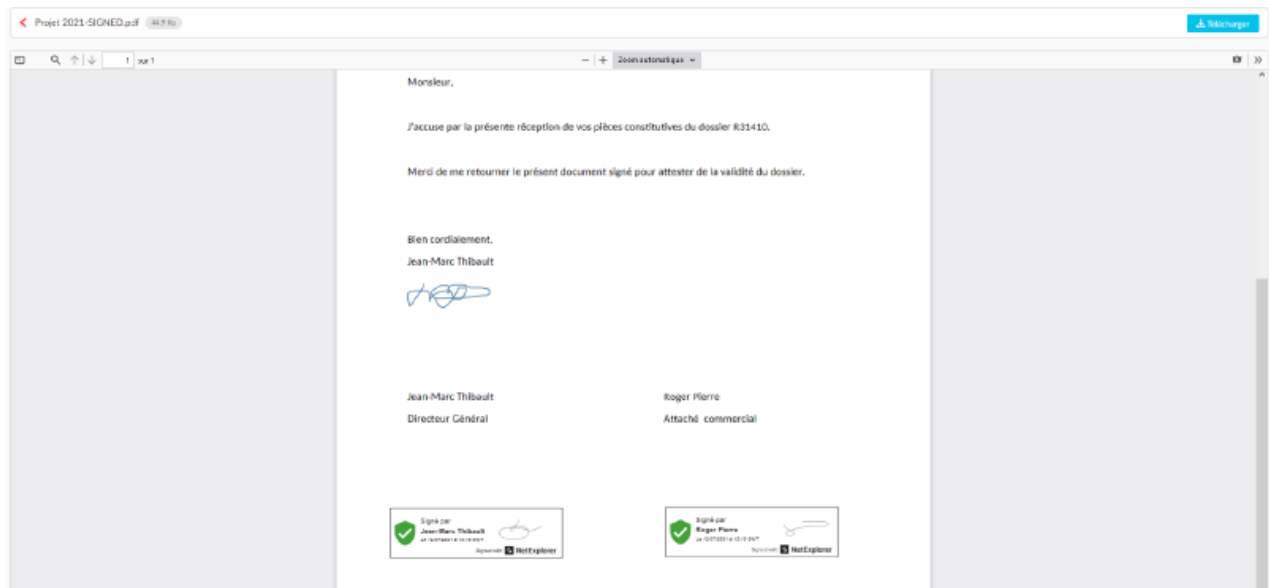


To find your files

Platform address :

tip : keep the address in your favorites or on your desktop.

Signatories will be able to sign the document, once signature is done, it will look like this :



If you have a look at the files to be signed, they can like this :



file is waiting for signature



signature has been refused



signature has been accepted

In case of refuse, recipient can leave you a message for explanation.

The screenshot displays a document titled "A_valider.pdf" with a close button (X) in the top right corner. Below the title, the document's metadata is listed: Size (1.0 MB), Owner (Nicolas Arbouin), Modified on the (06/21/2022 12:33 PM), and Created on the (06/21/2022 12:33 PM). There are two tabs: "ACTIVITY" (selected) and "WORKFLOW". A blue button with a plus sign and the text "Add a workflow" is visible. Below this, a section titled "Digitized handwritten signature by : Nicolas Arbouin" with a dropdown arrow contains a message from a recipient. The recipient's name is obscured by a grey bar, and the word "Refused" is written in red. A blue speech bubble contains the text "NO !".

Signatories will have access to the signed document.



Documents you have signed are available for download

Hello,
You will find attached a sharing link allowing you to access the documents you have signed recently.

To access the documents, click on the button below.

OPEN

To find your files

Platform address :

tip : keep the address in your favorites or on your desktop.

Once signature has been done, document will change its status, you will be warned of it.



Your workflow has changed status

Hello Nicolas Arbouin,

Your digitized handwritten signature workflow has transitioned to status Refuse.

Further informations :

Refused by : 

Reminder : this workflow is in place on **A_valider.pdf**.

To open this workflow, click the button below.

OPEN

If your emails software does not allow you to click on the button above, you can also copy the following address into your browser :



Then

Document signing proposed by Nicolas Arbouin

@gmail.com

Signed

Finally, you will be able to see that the document has been signed by every signatory.


A_valider-SIGNED.pdf ✕

Size 1.2 MB
Owner Nicolas Arbouin
Modified on the 06/21/2022 12:33 PM
Created on the 06/21/2022 12:33 PM

ACTIVITY WORKFLOW

Include: All ▼

VERSION 1 🔗 1 👁 0 📄 0 👤 1 ⋮

 Digitized handwritten signature

Signed

- Tags
- document
- documents
- email
- recevoir
- signature
- signer
- validation
- valider